

# Appendix 1: Company Fundamentals – Data as a Service

The following table contains variations to the service description in the rest of this document that apply to Company Fundamentals – Data as a Service:

Chapter	Variations								
About	Our Company Fundamentals on Data as a Service allows customers to access curated content; either through a bulk data feed or through direct access to our integrated and normalized database of ready-to-use fundamentals data. This enables integration of fundamentals content into proprietary models and customer applications. Our fundamentals service provides access to all standardized and as reported items from primary financial statements (Income Statement, Balance Sheet, Statement of Cash Flow), footnote items, business, product, geographic segment data, major customers, pre-computed company analytics, property data for REITs and industry operating metrics including KPIs across our Fundamentals data universe capturing full depth of history. Fundamentals factors can be easily integrated into portfolio analysis, equity research, screening or quantitative analysis. Our standardized and comparable fundamentals data helps solve a key challenge in using this information by bringing together data collected from company press releases, public filings as well as other public sources.								
Scope and Scale	<p>Deep history and comprehensive financial data: Analyze a company's performance in regard to business cycles using historical data back to 1980. Financial content includes information from the main statements and footnotes, segment data, industry KPI's as well as derived data and ratios.</p> <p>The broadest company coverage: Encompasses over 88,000 companies (58,000+ active and 30,000+ inactive) traded in more than 164 exchanges in over 120 countries, representing more than 99% of the world's market cap. Coverage includes fastest-growing frontier markets not covered by the competition.</p> <p>Detailed and consistent standardized financials: With company financials history back to 1980 for the US and 1995 for non-US, our Fundamentals service provides excellent comparability across companies - essential for screening and supporting peer analysis.</p> <p>Differentiating content: Includes industry-specific metrics covering 15 industries, with annual history back to 1997. Provides a more focused benchmark to measure performance, and helps improve and differentiate models.</p> <p>Clients can subscribe to standardized company fundamentals segment data, standardized financials or standardized financials with as reported financials.</p>								
	<table border="1"> <thead> <tr> <th>Product</th> <th>Region</th> </tr> </thead> <tbody> <tr> <td>Company Fundamentals Segment data – Data as a Service</td> <td>Global</td> </tr> <tr> <td>Company Fundamentals Standardized data – Data as a Service</td> <td>Global</td> </tr> <tr> <td>Company Fundamentals Standardized and As Reported data – Data as a Service</td> <td>Global</td> </tr> </tbody> </table>	Product	Region	Company Fundamentals Segment data – Data as a Service	Global	Company Fundamentals Standardized data – Data as a Service	Global	Company Fundamentals Standardized and As Reported data – Data as a Service	Global
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Discover To find out more about Data as a Service company data please visit:  
[Data Discovery](#)

Evaluate Company Fundamentals– Data as a Service delivers Fundamentals and supporting data including:

Supported  
Content

Supported Content	Segment data	Standardized data	Standardized and As Reported data
Standardized Financial Statements		Y	Y
As Reported Financial Statements			Y
Geographic breakdowns	Y	Y	Y
Business breakdowns	Y	Y	Y
Product Segment breakdown	Y	Y	Y
Major Customers	Y	Y	Y
Property data for Real Estate Investment Trusts (REIT)			Y
Industry Operating Metrics (including Key Performance Indicators)		Y	Y
Company analytics		Y	Y
Officer and Director data		Y	Y
Fundamentals universe including both active and inactive Organizations.	Y	Y	Y
Supporting Organization data	Y	Y	Y
Equity related concordance data	Y	Y	Y

Fundamentals data includes both active and inactive organizations.

Trials

For Company Fundamentals– Data as a Service offerings Free trials up to 30 days are permitted. Customers should contact their account manager for details.

Support No variation